

## **Strictly Private & Confidential**

The Board of Directors **Brillian UK Limited**Spectec Office – 6 Nb Trafford House
Chester Road
Stetford
Manchester
M32 ORS

1 May 2025

Dear Sirs,

## Recommended Offer for Trakm8 Holding plc ("Trakm8") by Brillian UK Limited ("Brillian")

We refer to the proposed announcement (the "Announcement"), expected to be released on 1 May 2025, under Rule 2.7 of the City Code on Takeovers and Mergers (the "City Code") of a recommended offer to be made by Brillian.

We hereby consent to the publication of the Announcement with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully,

Mund

Angus MacPherson for and on behalf of Herax Partners LLP