

STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
Trakm8 Holdings Plc
4 Roman Park Roman Way
Coleshill
Birmingham
West Midlands
United Kingdom
B46 1HG

20 May 2025

Dear Sirs,

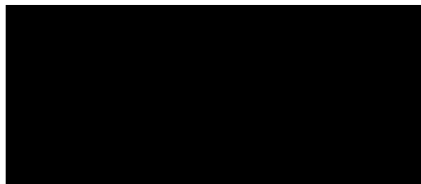
RECOMMENDED ACQUISITION OF TRAKM8 HOLDINGS PLC BY BRILLIAN UK LIMITED (THE "ACQUISITION")

We refer to the letter to the holders of convertible loan notes issued by Trakm8 Holdings plc pursuant to Rule 15 of the City Code on Takeovers and Mergers to be published by Trakm8 Holdings plc on or around 21 May 2025 in connection with the Acquisition (the "**Rule 15 CLN Letter**").

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, Allenby Capital Limited hereby gives its consent to the inclusion in the Rule 15 CLN Letter of references to its name in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully,



David Hart
Head of Corporate Finance

For and on behalf of
Allenby Capital Limited