

## **Strictly Private & Confidential**

The Board of Directors **Brillian UK Limited** Spectec Office – 6 Nb Trafford House Chester Road Stetford Manchester M32 0RS

20 May 2025

Dear Sirs,

## **Recommended Offer for Trakm8 Holdings plc ("Trakm8") by Brillian UK Limited ("Brillian")**

We refer to the scheme of arrangement document (the "Scheme Document") expected to be posted on 21 May 2025, in connection with the recommended offer for the entire issued and to be issued share capital of Trakm8 by Brillian.

We hereby consent to the publication of the Scheme Document with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully,



Angus MacPherson for and on behalf of Herax Partners LLP

**Herax Partners LLP** 86-87 Wimpole Street, London W1G 9RL Tel: (020) 7399 1682 Fax: (020) 7491 4761

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